

**MISSOURI GAMING COMMISSION
MARKET ANALYSIS
Month Ended November 30, 2022
(Values in 000's)**

	<u>Slot AGR</u>		<u>Table AGR</u>		<u>Hybrid AGR</u>		<u>Total AGR</u>		<u>Admissions</u>		<u>Patrons</u>		<u>Win Per Patron</u>		<u>Slot Hold %</u>		<u>Table Win %</u>	
	<u>\$</u>	<u>Year/Year % Chng</u>	<u>\$</u>	<u>Year/Year % Chng</u>	<u>\$</u>	<u>Year/Year % Chng</u>	<u>\$</u>	<u>Year/Year % Chng</u>	<u>#</u>	<u>Year/Year % Chng</u>	<u>#</u>	<u>Year/Year % Chng</u>	<u>\$</u>	<u>Year/Year % Chng</u>	<u>%</u>	<u>Year/Year % Chng</u>	<u>%</u>	<u>Year/Year % Chng</u>
<u>Kansas City Market</u>																		
Argosy	\$10,518	-6.3%	\$2,937	30.3%	\$93	100.0%	\$13,548	0.1%	181.3	-9.9%	95.6	-11.9%	\$141.71	13.6%	9.0%	-6.6%	20.6%	8.8%
Harrah's KC	\$10,612	-4.7%	\$3,488	-11.6%	\$0	0.0%	\$14,099	-6.5%	192.0	-12.6%	100.4	-14.4%	\$140.43	9.2%	9.5%	-2.7%	28.1%	-5.9%
Bally's KC	\$9,336	9.7%	\$1,198	9.5%	\$0	0.0%	\$10,534	9.7%	202.3	0.1%	108.4	4.2%	\$97.18	5.3%	11.3%	2.4%	20.0%	27.1%
Ameristar KC	\$13,320	-3.6%	\$1,879	-16.5%	\$0	0.0%	\$15,198	-5.4%	218.4	-13.3%	110.0	-12.7%	\$138.17	8.4%	9.7%	0.8%	19.9%	-10.0%
Total	\$43,786	-2.0%	\$9,501	-0.4%	\$93	100.0%	\$53,379	-1.7%	794.0	-9.3%	414.4	-9.1%	\$128.81	8.2%	9.8%	-1.4%	22.6%	-0.1%
<u>St. Louis Market</u>																		
Hollywood	\$14,924	-3.2%	\$2,877	-15.8%	\$123	100.0%	\$17,924	-5.5%	277.5	-8.6%	138.7	-0.1%	\$129.23	-5.3%	8.9%	-2.6%	22.0%	-11.2%
River City	\$17,619	3.0%	\$3,266	19.4%	\$0	0.0%	\$20,885	5.3%	336.0	5.3%	170.4	6.2%	\$122.56	-0.9%	9.2%	0.4%	24.4%	23.5%
Horseshoe St. Louis	\$10,636	0.9%	\$1,235	-7.7%	\$0	0.0%	\$11,871	0.0%	191.5	3.8%	100.2	0.4%	\$118.47	-0.5%	10.3%	0.5%	24.7%	-9.3%
Ameristar SC	\$19,549	0.6%	\$4,476	5.2%	\$192	-4.4%	\$24,217	1.4%	324.9	-5.3%	158.7	-4.2%	\$152.59	5.8%	9.3%	1.3%	22.7%	20.0%
Total	\$62,728	0.4%	\$11,853	1.0%	\$315	57.0%	\$74,896	0.6%	1,129.9	-1.8%	568.0	0.6%	\$131.86	0.1%	9.3%	-0.1%	23.2%	8.5%
<u>Out State Markets</u>																		
Century Caruthersville	\$2,806	-16.2%	\$293	-16.2%	\$0	0.0%	\$3,098	-16.2%	39.4	-23.8%	17.5	-23.3%	\$177.04	9.2%	10.7%	1.6%	24.9%	0.8%
St. Jo	\$3,368	-6.5%	\$206	42.6%	\$0	0.0%	\$3,574	-4.6%	58.0	-8.7%	31.9	-11.4%	\$112.02	7.7%	10.9%	-1.0%	35.0%	39.2%
Mark Twain	\$2,771	-11.4%	\$28	-57.1%	\$0	0.0%	\$2,799	-12.3%	37.2	-13.4%	18.1	-12.9%	\$154.64	0.7%	11.6%	-2.1%	33.2%	55.7%
Isle - Boonville	\$6,318	3.8%	\$714	0.9%	\$0	0.0%	\$7,032	3.5%	93.7	-1.7%	48.8	-0.7%	\$144.10	4.2%	9.9%	0.5%	32.5%	12.0%
Century Cape	\$4,437	-10.9%	\$645	-8.7%	\$0	0.0%	\$5,081	-10.6%	76.7	-12.4%	38.0	-13.7%	\$133.72	3.6%	10.1%	-1.4%	26.7%	9.9%
Total Statewide	\$126,212	-1.6%	\$23,239	-0.1%	\$408	62.1%	\$149,859	-1.3%	2,228.9	-5.8%	1,136.7	-4.8%	\$131.84	3.6%	9.6%	-0.7%	23.3%	5.1%

Note: Values are subject to change.