

**MISSOURI GAMING COMMISSION
MARKET ANALYSIS
Month Ended February 28, 2023
(Values in 000's)**

	<u>Slot AGR</u>		<u>Table AGR</u>		<u>Hybrid AGR</u>		<u>Total AGR</u>		<u>Admissions</u>		<u>Patrons</u>		<u>Win Per Patron</u>		<u>Slot Hold %</u>		<u>Table Win %</u>	
	<u>\$</u>	<u>Year/Year % Chng</u>	<u>\$</u>	<u>Year/Year % Chng</u>	<u>\$</u>	<u>Year/Year % Chng</u>	<u>\$</u>	<u>Year/Year % Chng</u>	<u>#</u>	<u>Year/Year % Chng</u>	<u>#</u>	<u>Year/Year % Chng</u>	<u>\$</u>	<u>Year/Year % Chng</u>	<u>%</u>	<u>Year/Year % Chng</u>	<u>%</u>	<u>Year/Year % Chng</u>
<u>Kansas City Market</u>																		
Argosy	\$11,481	-0.3%	\$2,473	6.8%	\$0	-100.0%	\$13,954	-0.1%	191.3	-3.5%	98.4	-3.6%	\$141.81	3.6%	9.4%	-2.1%	15.1%	-14.2%
Harrah's KC	\$10,568	4.4%	\$3,124	57.1%	\$0	0.0%	\$13,692	13.0%	182.7	-7.7%	94.3	-6.8%	\$145.19	21.3%	9.7%	3.2%	29.5%	79.2%
Bally's KC	\$9,413	13.3%	\$924	-1.1%	\$0	0.0%	\$10,338	11.8%	200.8	8.7%	105.3	12.7%	\$98.17	-0.8%	11.3%	3.4%	16.0%	4.3%
Ameristar KC	\$14,263	1.1%	\$1,592	-15.4%	\$0	0.0%	\$15,855	-0.9%	238.9	-5.8%	120.1	-5.0%	\$132.01	4.4%	9.6%	-0.1%	18.9%	-5.6%
Total	\$45,725	3.8%	\$8,114	14.0%	\$0	-100.0%	\$53,838	4.9%	813.7	-2.5%	418.1	-1.2%	\$128.77	6.2%	9.9%	1.0%	19.7%	12.8%
<u>St. Louis Market</u>																		
Hollywood	\$16,969	13.1%	\$2,376	-7.9%	\$0	-100.0%	\$19,344	10.0%	310.5	11.2%	149.8	15.7%	\$129.13	-5.0%	9.2%	2.3%	16.3%	-17.4%
River City	\$18,042	7.1%	\$2,847	8.1%	\$0	0.0%	\$20,889	7.2%	337.1	11.6%	171.2	12.8%	\$122.01	-4.9%	9.1%	1.1%	22.9%	15.0%
Horseshoe St. Louis	\$11,417	10.6%	\$1,164	14.8%	\$0	0.0%	\$12,580	11.0%	207.9	11.7%	108.7	11.6%	\$115.73	-0.6%	10.5%	2.3%	21.0%	7.9%
Ameristar SC	\$19,684	8.5%	\$5,567	16.3%	\$159	-43.9%	\$25,410	9.5%	340.7	3.1%	161.9	3.3%	\$156.95	6.0%	9.4%	4.0%	25.3%	4.4%
Total	\$66,111	9.6%	\$11,954	8.6%	\$159	-43.9%	\$78,223	9.2%	1,196.2	8.9%	591.6	10.5%	\$132.22	-1.1%	9.5%	2.5%	21.9%	2.0%
<u>Out State Markets</u>																		
Century Caruthersville	\$3,625	2.7%	\$255	-1.9%	\$0	0.0%	\$3,880	2.4%	57.3	11.8%	25.9	18.1%	\$149.82	-13.3%	10.6%	0.3%	21.4%	-5.5%
St. Jo	\$3,950	1.3%	\$190	34.3%	\$0	0.0%	\$4,140	2.5%	65.9	-1.3%	35.8	-2.3%	\$115.63	4.8%	11.1%	-1.1%	32.8%	23.8%
Mark Twain	\$3,074	5.6%	\$39	-39.8%	\$0	0.0%	\$3,113	4.6%	44.3	9.2%	20.8	10.3%	\$149.64	-5.2%	10.9%	-4.1%	26.0%	15.8%
Isle - Boonville	\$7,086	16.1%	\$564	13.9%	\$0	0.0%	\$7,651	15.9%	104.3	9.2%	54.6	13.0%	\$140.12	2.6%	10.2%	2.7%	25.5%	12.0%
Century Cape	\$5,419	10.0%	\$653	25.2%	\$0	0.0%	\$6,072	11.4%	89.5	3.7%	43.5	4.1%	\$139.59	7.1%	10.2%	1.4%	25.5%	25.6%
Total Statewide	\$134,989	7.4%	\$21,768	11.0%	\$159	-61.9%	\$156,917	7.6%	2,371.2	4.3%	1,190.3	5.7%	\$131.83	1.8%	9.8%	1.6%	21.2%	7.0%

Note: Values are subject to change.