

MISSOURI GAMING COMMISSION
COMMISSION RESOLUTION NO. 16-020
REGARDING LICENSURE OF
EVERI GAMES HOLDING INC.

April 27, 2016

WHEREAS, Everi Games Holding Inc. ("the Company"), a Delaware Corporation, has applied to the Missouri Gaming Commission (the "Commission") for a supplier key business entity license under Sections 313.800, RSMo., et seq., as amended from time to time, and 11 CSR 45, et seq., as amended from time to time (collectively, the "Riverboat Gambling Act and Regulations"); and

WHEREAS, the Commission has conducted extensive background investigations of the Company and the Principals.

NOW, THEREFORE, BE IT RESOLVED, that the Commission hereby finds the Company suitable to hold a supplier key business entity license and hereby grants such license to the Company for a two year term beginning May 1, 2016; and

RESOLVED, that the license granted to the Company as provided herein shall be subject to full and complete compliance with the Riverboat Gambling Act and Regulations, and subject to any and all conditions set forth or that may be set forth in the Riverboat Gambling Act and Regulations or by the Commission, from time to time; and

RESOLVED, that the license granted to the Company as provided herein shall be subject to the Company obtaining all required governmental permits and approvals for operation of its business as proposed; and

RESOLVED, that the license granted to the Company as provided herein shall be subject to any penalty or to suspension or revocation based on any subsequent investigative findings by the Commission with regard to the Company or any of the individuals associated with the Company; and

RESOLVED, that pursuant to 11 CSR 45-1.030, the resolutions set forth herein do not indicate or suggest that the Commission has considered or passed in any way on the marketability of securities of the Company or any affiliate company or any other matter except the matters set forth herein.