

**MISSOURI GAMING COMMISSION
MARKET ANALYSIS**
Month Ended December 31, 2025
(Values in 000's)

	Slot AGR		Table AGR		Hybrid AGR		Total AGR		Admissions		Patrons		Win Per Patron		Slot Hold %		Table Win %	
	\$\$	Year/Year % Chng	\$\$	Year/Year % Chng	\$\$	Year/Year % Chng	\$\$	Year/Year % Chng	#	Year/Year % Chng	#	Year/Year % Chng	\$\$	Year/Year % Chng	%	Year/Year % Chng	%	Year/Year % Chng
Kansas City Market																		
Argosy	\$11,825	0.8%	\$2,279	6.2%	\$0	0.0%	\$14,104	1.7%	192.8	-1.6%	99.6	-2.1%	\$141.61	3.8%	9.3%	3.0%	16.8%	15.1%
Harrah's KC	\$12,894	18.3%	\$4,185	20.9%	\$0	0.0%	\$17,079	18.9%	207.1	13.1%	104.2	6.5%	\$163.90	11.7%	9.9%	-0.2%	25.8%	11.2%
Bally's KC	\$9,983	0.3%	\$573	-13.9%	\$0	0.0%	\$10,556	-0.6%	199.9	-3.5%	105.5	-6.3%	\$100.06	6.1%	10.8%	-4.1%	17.5%	81.0%
Ameristar KC	\$15,397	0.9%	\$1,882	0.5%	\$0	0.0%	\$17,280	0.9%	269.4	3.8%	126.4	1.8%	\$136.71	-0.9%	9.7%	-0.2%	18.3%	-1.0%
Total	\$50,099	4.7%	\$8,919	9.5%	\$0	0.0%	\$59,019	5.4%	869.2	2.8%	435.7	-0.2%	\$135.46	5.6%	9.8%	-0.1%	20.6%	17.8%
St. Louis Market																		
Hollywood	\$18,799	2.9%	\$3,392	-18.0%	\$0	0.0%	\$22,191	-0.9%	309.7	1.7%	144.6	-5.0%	\$153.46	4.3%	9.3%	2.3%	22.2%	-12.0%
River City	\$20,216	7.3%	\$3,209	-19.1%	\$0	-100.0%	\$23,425	2.4%	332.4	-5.4%	171.1	-7.3%	\$136.91	10.5%	9.7%	5.0%	22.0%	-21.1%
Horseshoe St. Louis	\$12,565	14.0%	\$1,830	30.6%	\$0	0.0%	\$14,394	15.9%	218.6	16.5%	119.6	17.1%	\$120.35	-1.0%	10.2%	-2.3%	20.9%	0.2%
Ameristar SC	\$21,442	0.7%	\$5,803	13.7%	\$0	0.0%	\$27,244	3.3%	343.2	-0.9%	168.6	-1.1%	\$161.59	4.4%	8.9%	-1.6%	25.7%	11.7%
Total	\$73,021	5.2%	\$14,233	-2.6%	\$0	-100.0%	\$87,255	3.8%	1,203.9	1.2%	603.9	-0.9%	\$144.49	4.7%	9.5%	1.3%	23.3%	-5.2%
Out State Markets																		
Century Caruthersville	\$4,949	12.3%	\$327	-21.4%	\$0	0.0%	\$5,275	9.4%	74.6	13.6%	30.5	9.3%	\$172.96	0.1%	10.4%	0.5%	25.1%	-2.7%
St. Jo	\$3,992	7.7%	\$81	-22.3%	\$19	-58.9%	\$4,092	6.8%	60.4	0.8%	33.0	2.0%	\$123.99	4.8%	10.7%	2.0%	22.8%	15.1%
Mark Twain	\$2,938	16.1%	\$0	0.0%	\$0	0.0%	\$2,938	16.1%	36.6	6.8%	17.5	8.4%	\$167.90	7.2%	11.3%	5.5%	0.0%	0.0%
Isle - Boonville	\$6,978	5.3%	\$799	9.0%	\$0	0.0%	\$7,777	5.7%	98.9	2.2%	50.7	3.2%	\$153.39	2.4%	9.7%	-2.0%	24.7%	-16.2%
Century Cape	\$5,235	-1.6%	\$847	3.8%	\$0	0.0%	\$6,081	-0.9%	102.4	5.3%	49.9	5.2%	\$121.87	-5.8%	9.8%	-6.2%	23.9%	-2.0%
Total Statewide	\$147,212	5.3%	\$25,206	1.6%	\$19	-83.4%	\$172,437	4.6%	2,446.0	2.4%	1,221.2	0.2%	\$141.20	4.4%	9.7%	0.5%	22.3%	2.6%

Note: Values are subject to change.